

Consolidated Debts for PWW, PEU and PAC - 2023 - 2025
Docket No. DW 23-XXX
12/15/2023

PWW Joint Merger Petition
Docket No. DW 23-xxx
Exhibit GT-1

Loan	Loan Type	Outstanding Principal			Total P&I PMTS	YE 2025 Outstanding Principal balance
		Balance	2024 P&I PMTS	2025 P&I PMTS		
PWW						
Hubbard		-	-	-		
Contract #4	SRF	1,142,853.92	214,054.33	214,054.34	428,108.67	751,401.83
Ashley Commons	SRF	134,321.08	20,218.23	20,587.87	40,806.10	102,426.08
Ashley Commons Forgivable	SRF	83,786.61	11,297.07	11,297.07	22,594.14	59,309.62
French Hill	SRF	426,718.52	56,314.67	57,355.20	113,669.87	343,097.52
French Hill Forgivable	SRF	280,124.88	32,636.04	32,636.04	65,272.08	209,413.46
Armory S. Nashua	SRF	94,316.00	13,115.13	13,354.40	26,469.53	74,246.00
Armory S. Nashua Forgivable	SRF	60,877.96	7,531.44	7,531.44	15,062.88	44,559.84
Glen Ridge	SRF	32,606.00	4,231.88	4,310.91	8,542.79	26,386.00
Glen Ridge Forgivable	SRF	21,527.32	2,460.24	2,460.24	4,920.48	16,196.80
Drew Woods	SRF	422,775.19	55,817.74	55,819.73	111,637.47	325,929.19
Nashua Core	SRF	1,513,875.22	139,257.61	139,257.59	278,515.20	1,287,207.04
Bond Series 2014 B	Bond	4,500,000.00	120,000.00	130,000.00	250,000.00	4,250,000.00
Timberline Booster Station	SRF	228,458.53	21,208.68	21,208.68	42,417.36	194,540.19
Raw Water Transmission Main	SRF	2,361,404.69	189,105.36	189,107.92	378,213.28	2,045,553.69
Nashua Core Amherst Street	SRF	1,004,083.47	54,442.66	54,740.19	109,182.85	948,747.71
Nashua Core Amherst Street Forgivable	SRF	229,303.90	9,359.28	9,359.28	18,718.56	209,025.46
Bond Series 2018 A	Bond	4,460,000.00	-	-	-	4,460,000.00
Bond Series 2018 B	Bond	600,000.00	110,000.00	115,000.00	225,000.00	375,000.00
Bond Series 2019 A	Bond	7,655,000.00	155,000.00	165,000.00	320,000.00	7,335,000.00
DWGTf 3.375M Loan	DWGTf	3,013,770.10	155,459.52	155,459.52	310,919.04	2,848,911.37
DWGTf Merrimack Intake 5.5M	DWGTf	5,165,604.19	291,966.24	291,966.24	583,932.48	4,902,146.57
Bond Series 2020 A	Bond	6,985,000.00	145,000.00	155,000.00	300,000.00	6,685,000.00
Bond Series 2020 B	Bond	-	-	-	-	-
Bond Series 2020 C	Bond	69,955,000.00	1,265,000.00	1,300,000.00	2,565,000.00	67,390,000.00
Bond Series 2021 A	Bond	4,900,000.00	90,000.00	95,000.00	185,000.00	4,715,000.00
Bond Series 2021 B	Bond	45,000.00	45,000.00	-	45,000.00	-
Bond Series 2022 A	Bond	6,590,000.00	110,000.00	120,000.00	230,000.00	6,360,000.00
Bond Series 2022 B	Bond	60,000.00	30,000.00	30,000.00	60,000.00	-
Twin Ridge Interconnect	SRF	243,593.00	-	-	-	243,593.00
Sweet Hill Interconnect	SRF	43,271.00	-	-	-	43,271.00
Bond Series 2023 A	Bond	5,930,000.00	-	35,000.00	35,000.00	5,895,000.00
Bond Series 2023 B	Bond	105,000.00	70,000.00	35,000.00	105,000.00	-
PEU						
Green Hills	SRF	19,250.00	16,745.18	-	16,745.18	-
Green Hills Forgivable	SRF	5,352.90	4,386.38	-	4,386.38	-
Pelham Tank Project	SRF	117,236.45	39,158.14	39,158.14	78,316.28	38,427.74
Maple Hills	SRF	235,630.00	39,426.70	39,424.96	78,851.66	163,071.00
Birch Hill	SRF	852,860.24	118,327.92	118,327.91	236,655.83	643,218.70
Locke Lake 2007	SRF	65,679.38	14,494.04	13,750.48	28,244.52	39,660.38

Locke Lake 2007 Forgivable	SRF	24,438.96	3,759.84	3,759.84	7,519.68	16,292.64
Locke Lake 2011	SRF	117,541.15	14,162.54	14,356.93	28,519.47	96,525.22
Locke Lake 2011 Forgivable	SRF	57,238.75	6,025.08	6,025.08	12,050.16	44,184.41
Liberty Tree	SRF	190,464.00	19,995.84	20,248.88	40,244.72	163,745.00
Liberty Tree Forgivable	SRF	79,665.69	7,029.24	7,029.24	14,058.48	64,435.67
Locke Lake 2012	SRF	228,648.23	25,952.90	25,952.89	51,905.79	184,658.29
CoBank 4.5M Loan	CoBank	1,847,789.49	355,639.03	349,424.89	705,063.91	1,269,134.32
CoBank 1.7M Loan (T4)	CoBank	0.00	-	-	-	0.00
CoBank 925K Loan (T3)	CoBank	545,449.73	69,207.98	69,212.77	138,420.75	442,161.30
Locke Lake - Dam Site Phase 2	SRF	259,196.06	25,952.90	25,952.91	51,905.81	217,058.35
Locke Lake - Winwood & Monroe Phase 1	SRF	268,622.94	25,093.55	25,093.57	50,187.12	228,972.41
Hickory & Avery	SRF	287,927.62	27,183.48	27,183.47	54,366.95	244,169.09
W&E Main Replacement	SRF	711,094.73	65,649.61	65,649.62	131,299.23	606,331.95
Hardwood Treatment Station	SRF	394,099.99	36,252.22	36,252.26	72,504.48	335,092.65
CoBank 625K Loan	CoBank	490,001.58	43,780.06	43,782.22	87,562.28	445,838.28
Locke Lake - Winwood & Monroe Phase 2	SRF	281,748.70	25,351.45	25,351.53	50,702.98	240,821.70
CoBank 1.25M Portion of 2.2M Loan (T6-1)	CoBank	1,027,534.97	81,437.91	81,440.82	162,878.73	942,508.08
Locke Lake - Varney Road	SRF	1,102,113.50	90,549.24	90,549.24	181,098.48	949,636.35
CoBank 950K Portion of 2.2M Loan (T6-2)	CoBank	792,581.17	66,052.12	66,055.09	132,107.21	730,749.71
Brady Ave	SRF	455,632.48	22,636.78	22,688.72	45,325.50	427,511.12
Brady Ave Forgivable	SRF	53,777.37	2,095.20	2,095.20	4,190.40	49,237.77
Merrimack River Crossing	SRF	1,974,416.27	145,149.48	145,149.48	290,298.96	1,739,001.51
CoBank 350K Loan	CoBank	308,452.27	25,596.29	25,597.54	51,193.83	288,097.66
Hillcrest Road	SRF	199,125.83	14,638.80	14,638.80	29,277.60	175,383.47
Locke Lake Georgetown Main Replacement	SRF	1,022,984.30	43,649.98	43,755.63	87,405.61	961,408.67
Locke Lake Georgetown Forgivable	SRF	192,154.15	6,883.08	6,883.08	13,766.16	177,240.81
Locke Lake Airstrip Well Interconnect	SRF	520,367.64	26,304.67	26,147.62	52,452.29	480,272.69
Locke Lake Airstrip Well Forgivable	SRF	99,300.28	3,557.04	3,557.04	7,114.08	91,593.36
Locke Lake Surface Water Supply	SRF	1,799,306.74	90,955.25	90,412.22	181,367.47	1,660,667.95
Locke Lake Surface Water Forgivable	SRF	343,356.53	12,299.40	12,299.40	24,598.80	316,707.83
CoBank 1.153M Loan T9	CoBank	1,037,775.90	76,543.25	76,549.72	153,092.97	968,962.03
CoBank Loan T10	CoBank	744,396.86	50,924.97	50,926.44	101,851.41	697,392.34
CoBank Loan T11	CoBank	1,082,028.38	73,805.66	73,807.88	147,613.54	1,019,022.26
CoBank Loan T12	CoBank	2,438,277.05	166,754.88	166,759.98	333,514.86	2,299,123.34
CoBank Loan T13	CoBank	646,267.20	57,008.26	57,011.26	114,019.52	622,922.08
W&E-Salem Interconnection	DWGTF	493,500.00	9,198.18	-	9,198.18	467,655.35
CoBank Loan T14	CoBank	999,971.84	138,784.37	138,799.72	277,584.09	825,699.98
CoBank Loan T15	CoBank	743,841.95	65,309.86	65,313.30	130,623.16	719,418.72
PCP 2018 1.7M Loan	Intercompany	1,501,582.14	88,301.88	88,301.88	176,603.76	1,411,401.06
PCP 2018 1.1M Loan	Intercompany	1,021,404.32	60,064.56	60,064.56	120,129.12	960,061.52
PAC						
Catamount Road	SRF	113,739.69	5,887.26	5,922.74	11,810.00	107,062.69
Catamount Road Forgivable	SRF	34,804.27	1,430.28	1,430.28	2,860.56	31,705.33
PCP 2018 1.1M Loan	Intercompany	1,046,640.83	61,548.69	61,548.70	123,097.39	983,782.28
		157,163,542.10	5,889,417.54	5,894,150.59	11,783,568.12	147,728,987.44